



EMPTY NESTERS: LET'S NAVIGATE CHANGE TOGETHER

Tuesday, October 10 | 6:30 PM EST | 6310 E Kemper, Suite 200

Embark on a journey of downsizing, rightsizing, or relocating with the guidance of experts. Our casual and interactive Q&A meet and greet (appetizers and drinks included) is where you'll gain insights into vital elements of real estate, accounting, organization, mortgage loans, and elder law. Together, we'll craft the ideal roadmap for your fresh start!



Real Estate

We help seniors and their adult children sell their homes, downsize, relocate, or move due to various reasons. Let's discuss market status, pricing strategy, and buying a new home or condo.



Attain Serene Living: Expert Home Organization

Experience the magic of decluttering and downsizing as you explore the art of space planning and design. Conquer the chaos of paperwork organizing, transforming your environment into a haven of tranquility and efficiency.



Elderly Attorney

Navigate the legal symphony of Wills, Trusts, Power of Attorney, and the probate process. Decode the melodies of estate planning and Medicaid long-term care planning.



Mortgage Loans

Discover the intricacies of House Hacking, allowing potential investors to build wealth with minimal risk and little financial burden. Details on the gift of equity, family opportunity mortgage, reverse mortgage and gift funds will be open for discussion.



Accounting

Step-up in basis - What happens when the price of an inherited asset on the date of the decedents' death is above the original purchase price? Valued information on capital gains tax, gift tax, and primary residence exclusion will be shared.

MEET THE TEAM



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Empty Nesters:
Let's Navigate Change
Together

 Tuesday, October 10, 2023

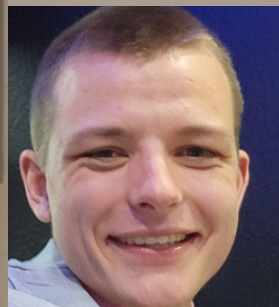
 6:30 PM -8:00 PM

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